

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนลบ หลังอัตราผลตอบแทนพันธบัตรสหรัฐฯ อายุ 10 ปี ยังคงคึกคักปรับขึ้นต่อเนื่อง กอปรกับตัวเลขเศรษฐกิจสหรัฐฯ ที่ออกมาดี ทั้งตัวเลขภาคการผลิตที่ฟื้นตัว และข้อมูลการเปิดรับสมัครงานของตลาดแรงงานสหรัฐฯ (JOLTS) เดือนส.ค. ที่สูงกว่าตลาดคาด ทำให้นักลงทุนกังวลเฟดจะลดอัตราดอกเบี้ยไว้ที่ระดับสูงเป็นเวลานานเพื่อสกัดเงินเฟ้อ ปลายสัปดาห์ติดตามตัวเลขการจ้างงานนอกภาคเกษตรเดือนก.ย. ตลาดคาดว่าจ้างงานจะชะลอลงเหลือระดับ 163,000 ตำแหน่ง ถ้าตัวเลขไม่ออกมาสูงกว่าคาดมาก เชื่อว่าจะเห็นการปรับตัวของอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี เรามองกรอบแนวต้านที่ 5-5.10% เชื่อว่าจะมีแรงซื้อกลับเข้าไปในตลาดพันธบัตรสหรัฐฯ อีกครั้ง

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนบวก ช่วงเช้าเปิดปรับตัวลงทันที มีแรงขายกลุ่มท่องเที่ยว และโรงแรม กังวลเหตุการณ์ที่พาราออกเมื่อวานนี้ ระยะสั้นเชื่อว่าจะมีมาตรการเยียวยาสร้างความมั่นใจให้กับนักท่องเที่ยว รวมทั้งมาตรการดูแลความปลอดภัย การพิจารณาตีลดค่าธรรมเนียมระหว่าง ADVANC กับ TTTB ยังเป็นโรคเลื่อน เนื่องจากไม่ครบองค์ประชุม

การวิเคราะห์ทางเทคนิค

SET Index ปรับลงน้อยกว่าที่คาด ล้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,440 จุด แนะนำ ซื้อเพื่อหวังผลตีกลับแถว ๆ 1,458-1,462 แนะนำซื้อ JMART, JMT



การวิเคราะห์ทางเทคนิค

ล้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 877 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 895 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 877-895 จุด รับรู้กำไร

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